



Ibexis Life & Annuity Insurance Company™



# About Ibexis™



A leading retirement services company providing fixed annuities



Backed by financial strength, dedicated service and secure technology



Partnering with top insurance agents and financial professionals



Founded in 1937



Licensed in 43 states and the District of Columbia

## Helping clients retire with financial confidence, comfort and stability.

In times of economic volatility, consumers may demand more secure ways to grow their wealth. Fixed annuities can offer them safe and secure opportunities for long term wealth accumulation without the risk of losing their hard-earning savings.

Ibexis™ focuses on fixed annuity products with both the familiar features consumers look for and new, innovative options that may better serve client financial needs now and in the future.

## Excellent Financial Strength Rating

### A- “Excellent” with a Stable Outlook

Based on our balance sheet strength, operating performance, management expertise and enterprise risk management.

Rated by A.M. Best, the world’s first and largest credit rating agency in the insurance industry.





# Innovative Fixed Annuity Products

Our products may appeal to clients seeking safe and secure long term retirement products with easy-to-understand crediting strategies, tax deferred growth and flexible payout options tailored to their financial goals.

## Introducing the MYGA Plus™

A multi-year guaranteed, single premium deferred fixed annuity with an Index-Linked option, which allows clients to choose between two fixed rates: a guaranteed daily rate or a higher event linked rate.

### Multi-Year Guaranteed Fixed Option

Allocate principal to the traditional option, which allows clients to earn simple interest at a daily fixed rate for the entire duration of their contract.

Market movement has no impact on their earnings, and clients can watch their savings grow steadily every day.

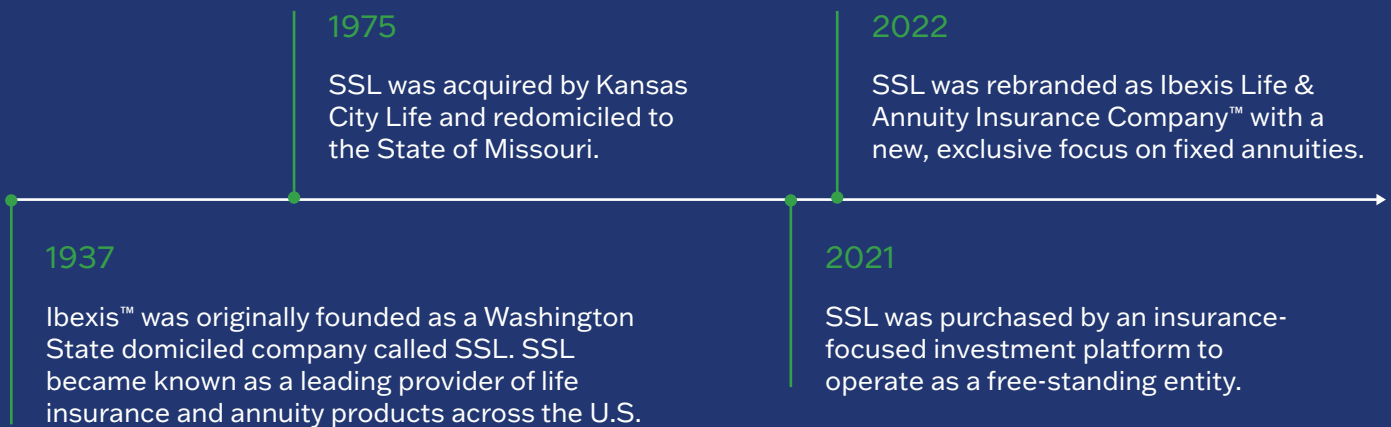
### Index-Linked Option

If a client wants the potential to earn a higher fixed rate over the duration of their contract, they may allocate principal to the Index-Linked Option.

This innovative feature credits a higher fixed rate annually if the S&P 500® Index gains during any annual period. If the index increase in any amount, earn the full fixed rate that is quoted at the inception of the contract.

## Our History

Originally established as Sunset Life Insurance Company of America (SSL) in 1937, our company has a long history of helping Americans build and preserve their wealth. We have remained resilient through decades of different economic cycles, carrying on our legacy today – now as Ibexis Life & Annuity Insurance Company™.





# Experienced Leadership

Ibexis™ is led by a seasoned management team, each with an average of nearly 25 years experience across insurance and related industries.

## Our Asset Manager | **INVESTCORP**

Ibexis™ has entered into a dedicated asset management agreement with **Investcorp Insurance Solutions** (“IIS”). IIS is a wholly owned subsidiary of leading global investment manager, Investcorp. The firm specializes in alternative investments across private equity, real estate, credit, absolute return strategies, GP stakes, infrastructure and insurance asset management. As of December 31, 2021, Investcorp Group has \$40.4 billion in total AUM, including assets managed by third party managers. Investcorp previously owned brands such as Tiffany & Company, Gucci and Saks Fifth Avenue. Their trusted, long-term backing and 40-year track record of investing in North America allows Ibexis™ to maintain financial stability and offer innovative products at competitive rates for the foreseeable future.





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All products issued by Ibexis Life & Annuity Insurance Company (NAIC 69272). Policy form number ICC22-MPC-0322. Not available in all states.

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AM Best Rating effective April 2022. 4<sup>th</sup> highest of 13 ratings. For latest ratings visit [www.ambest.com](http://www.ambest.com).

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